



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 2, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

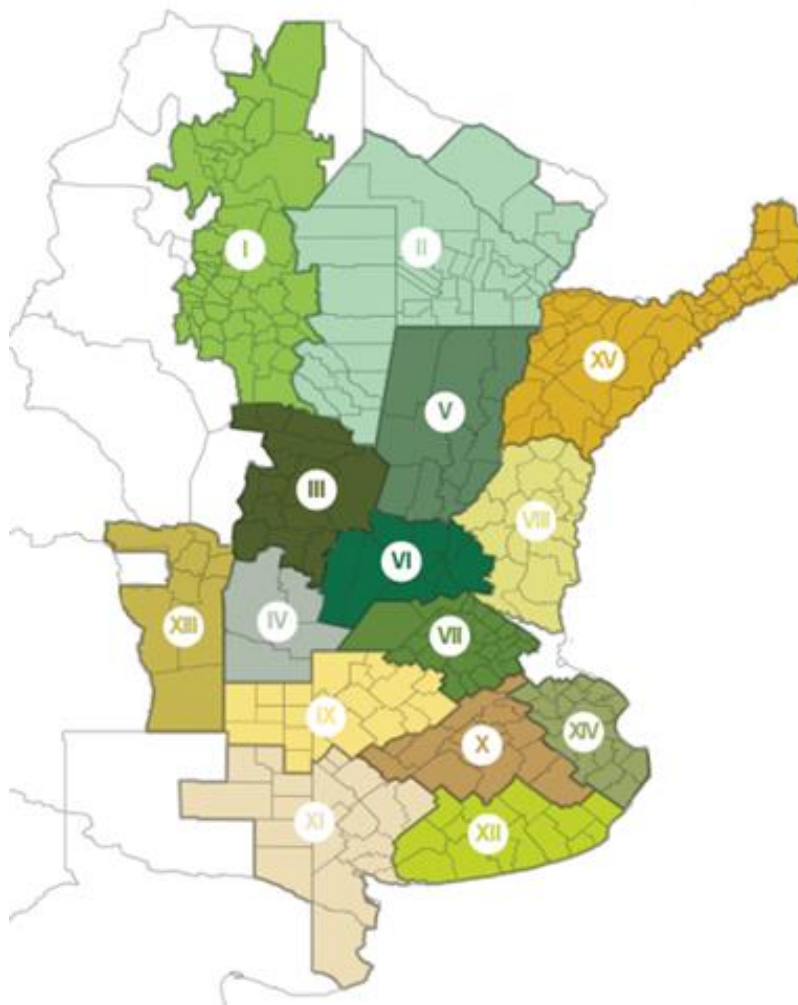
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Justo Fernández Vidal
jfernandez@bc.org.ar

Jorgelina Mediate
jmediate@bc.org.ar

Florencia Rostagno
frostagno@bc.org.ar



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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 2 TO 8, 2021:

**TEMPERATURES ABOVE NORMAL COUPLED WITH IRREGULAR
PRECIPITATIONS OVER THE SOUTH AND EAST OF THE
AGRICULTURAL AREA. FINAL TEMPERATURE DROP.**

At the beginning of the perspective, the tropical winds, which made their entrance in the previous stage, will continue to blow, accentuating the temperature rise in the north and the center of the agricultural area. The South, however, will observe the beginning of a temperature drop, caused by the expansion of the front. At the same time, the passage of the storm front with very irregular activity will bring snowfall to the Andes Mountain range, but leaving most of the agricultural area without significant moisture contributions, except for some local rainfalls, one centered on the Province of Buenos Aires, the south of Córdoba and the east of La Pampa, another centered on the south of Corrientes, Entre Ríos and Uruguay and another centered on the Southeast of Paraguay and the Province of Misiones. Along with the front, the polar winds will arrive, starting a sharp temperature decline, which will continue during the next stage.



SUNFLOWER

To date, planting is 10.2% complete out of a final area projected at 1.7 M ha. Weekly progress is estimated at 1.1 pp. Compared to the previous season, which was also affected by moisture deficit, YoY progress stands at 0.3 pp. However, in the center and north of the agricultural area, the lack of surface soil moisture hinders fieldwork, maintaining a delay with respect to the historical average of -6.3 percentage points.

WHEAT

As of this report, 58.9% of the estimated area is under adequate/ ideal moisture condition, up 10.5 pp from the previous week. Timely rains relieve the moisture deficit scenario in the center of the agricultural area, where 20% of the planted area is at the beginning of harvesting. Towards the south, recent rainfalls replenish the plots and promote fertilization during tillering.



Annex



SUNFLOWER

2021/22 Season

Data to: September 1, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	225.000	51,0	114.750
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	-	-
V NCnt SFe	160.000	235.000	25,0	58.750
VI North Belt	10.500	15.000	-	-
VII South Belt	8.500	13.000	5,0	650
VIII ECnt ER	7.500	11.000	-	-
IX N LP-W BA	122.000	205.000	-	-
X Cnt BA	69.000	74.000	-	-
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	-	-
XV Others	8.000	8.500	-	-
TOTAL	1.300.000	1.700.000	10,2	174.150

WHEAT

2021/22 Season

Data to: September 1, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	570.000	100,0	570.000
IV	S Cba	373.000	440.000	100,0	440.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	675.000	100,0	675.000
VIII	ECnt ER	330.000	350.000	100,0	350.000
IX	N LP-W BA	595.000	595.000	100,0	595.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.500.000	100,0	6.500.000